

COSCO CAPITAL, INC.
Computation of Public Ownership
as of September 30, 2016

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	29,099,100
Number of Outstanding Shares	7,376,164,464

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	%
Name				
Lucio L. Co, Director and Chairman	2,243,102,692	78,466,200	2,321,568,892	31.47%
Susan P. Co, Director and Vice-Chairman	1,760,182,230	20,000,000	1,780,182,230	24.13%
Leonardo B. Dayao, Director and President	650,982	0	650,982	0.01%
Eduardo F. Hernandez, Director	120,000	0	120,000	0.00%
Levi B. Labra, Director	0	100	100	0.00%
Robert Y. Cokeng, Independent Director	0	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	0	54,264	0.00%
Total	4,004,110,168	106,621,300	4,110,731,468	55.72%

Shareholdings of Principal / Substantial Stockholders

Name	Direct	Indirect	Total	%
Ferdinand Vincent P. Co	189,557,122	20,000,000	209,557,122	2.84%
Pamela Justine P. Co	189,535,971	20,000,000	209,535,971	2.84%
Camille Clarisse P. Co	63,295,231	20,000,000	83,295,231	1.13%
Katrina Marie P. Co	7,747,783	27,476,101	35,223,884	0.48%
Jose Paulino Santamarina	0	35,105,093	35,105,093	0.48%
Baby Gerlie I. Sacro	0	4	4	0.00%
Total	450,136,107	122,581,198	572,717,305	7.77%

Shareholdings of the Affiliates

Name	Direct	Indirect	Total	%
VFC Land Resources, Inc.	95,066,929	125,000,000	220,066,929	2.98%
KMC Realty Corporation	50,832,231	100,000,000	150,832,231	2.04%
Ellimac Prime Holdings, Inc.	25,037,752	219,191,238	244,228,990	3.31%
Puregold Finance, Inc.	0	1,085,294	1,085,294	0.01%
SPC Resources, Inc.	58,500,000	0	58,500,000	0.79%
Invesco Company, Inc.	18,722,131	0	18,722,131	0.25%
Ellimac Management	27,000,000	2,302,948	29,302,948	0.40%
Total	275,159,043	447,579,480	722,738,523	9.78%

Other Shareholdings

Name	Direct	Indirect	Total	%
Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	29,099,100	-	29,099,100	
Total Non-Public Shareholdings			5,406,187,296	73%

PUBLIC OWNERSHIP

$$\frac{1,969,977,168}{7,376,164,464} = 27\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	1,969,977,168
Total Issued Shares	7,405,263,564
Percentage of Public Ownership	27%

Market Capitalization Computation

Outstanding Shares	7,376,164,464
Market Price (as of September 30, 2016)	Php8.29
Market Capitalization	Php61,148,403,406.50
Minimum Public Ownership	10%
COSCO Actual Public Ownership	27%

Minimum Number of Shareholders

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	1,010
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of September 30, 2016	16.89%

Certified Correct by:


ATTY. CANDY R. DACANAY-DATUON
Assistant Corporate Secretary