

COSCO CAPITAL, INC.
Computation of Public Ownership
as of December 31, 2019

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	166,710,000
Number of Outstanding Shares	7,238,553,564

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	%
Name				
Lucio L. Co, Chairman	2,380,741,492	0	2,380,741,492	32.89%
Susan P. Co, Vice-Chairman	1,780,182,230	0	1,780,182,230	24.59%
Leonardo B. Dayao, President	650,982	0	650,982	0.01%
Levi B. Labra, Director	0	100	100	0.00%
Roberto Juanchito T. Dispo, Director	0	100	100	0.00%
Robert Y. Cokeng, Independent Director	0	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	0	54,264	0.00%
Bienvenido E. Laguesma, Independent Director	0	100	100	0.00%
Total	4,161,628,968	8,155,300	4,169,784,268	57.61%

Shareholdings of Principal / Substantial Stockholders

Name	Direct	Indirect	Total	%
Ferdinand Vincent P. Co	219,557,122	0	219,557,122	3.03%
Pamela Justine P. Co	219,535,971	0	219,535,971	3.03%
Camille Clarisse P. Co	100,625,231	0	100,625,231	1.39%
Katrina Marie P. Co	49,890,684	3,059,000	52,949,684	0.73%
Jose Paulino Santamarina	0	35,105,093	35,105,093	0.48%
Baby Gerlie I. Sacro	0	4	4	0.00%
Total	589,609,008	38,164,097	627,773,105	8.67%

Shareholdings of the Affiliates

Name	Direct	Indirect	Total	%
VFC Land Resources, Inc.	220,066,929	0	220,066,929	3.04%
KMC Realty Corporation	150,832,231	0	150,832,231	2.08%
Ellimac Prime Holdings, Inc.	244,228,990	0	244,228,990	3.37%
Puregold Finance, Inc.	1,085,294	0	1,085,294	0.01%
SPC Resources, Inc.	58,500,000	0	58,500,000	0.81%
Invesco Company, Inc.	18,722,131	0	18,722,131	0.26%
Ellimac Management	29,302,949	0	29,302,949	0.40%
Total	722,738,524	0	722,738,524	9.98%

Other Shareholdings

Name	Direct	Indirect	Total	%
Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	166,710,000	-	166,710,000	
Total Non-Public Shareholdings			5,520,295,897	76.26%

PUBLIC OWNERSHIP

$$\frac{1,718,257,667}{7,238,553,564} = 23.74\%$$

COSCO is in compliance with the minimum Public Ownership Rule.

Total Number of Shares Owned by the Public	1,718,257,667
Total Issued Shares	7,405,263,564
Total Outstanding Shares	7,238,553,564
Percentage of Public Ownership	23.74%

Market Capitalization Computation

Outstanding Shares	7,238,553,564
Market Price (as of December 27, 2019)	6.53
Market Capitalization	47,267,754,772.92
Minimum Public Ownership	10%
COSCO Actual Public Ownership	23.74%

Minimum Number of Shareholders

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	990
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of September 30, 2019	15.37%

Certified Correct by:


ATTY. CANDY H. DACANAY-DATUON
Assistant Corporate Secretary & Compliance Officer