

**COSCO CAPITAL, INC.**  
Computation of Public Ownership  
as of March 31, 2019

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	149,012,300
Number of Outstanding Shares	7,256,251,264

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	%
<b>Name</b>				
Lucio L. Co, Chairman	2,251,639,192	114,102,300	2,365,741,492	32.60%
Susan P. Co, Vice-Chairman	1,760,182,230	20,000,000	1,780,182,230	24.53%
Leonardo B. Dayao, President	650,982	0	650,982	0.01%
Levi B. Labra, Director	0	100	100	0.00%
Roberto Juanchito T. Dispo, Director	0	100	100	0.00%
Robert Y. Cokeng, Independent Director	0	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	0	54,264	0.00%
Bienvenido E. Laguesma, Independent Director	0	100	100	0.00%
<b>Total</b>	<b>4,012,526,668</b>	<b>142,257,600</b>	<b>4,154,784,268</b>	<b>57.25%</b>

**Shareholdings of Principal / Substantial Stockholders**

Name	Direct	Indirect	Total	%
Ferdinand Vincent P. Co	199,557,122	20,000,000	219,557,122	3.03%
Pamela Justine P. Co	190,535,971	20,000,000	210,535,971	2.90%
Camille Clarisse P. Co	76,925,231	23,700,000	100,625,231	1.39%
Katrina Marie P. Co	29,770,684	20,120,000	49,890,684	0.69%
Jose Paulino Santamarina	0	35,105,093	35,105,093	0.48%
Baby Gerlie I. Sacro	0	4	4	0.00%
<b>Total</b>	<b>496,789,008</b>	<b>118,925,097</b>	<b>615,714,105</b>	<b>8.49%</b>

**Shareholdings of the Affiliates**

Name	Direct	Indirect	Total	%
VFC Land Resources, Inc.	95,066,929	125,000,000	220,066,929	3.03%
KMC Realty Corporation	50,832,231	100,000,000	150,832,231	2.08%
Ellimac Prime Holdings, Inc.	25,037,752	219,191,238	244,228,990	3.37%
Puregold Finance, Inc.	0	1,085,294	1,085,294	0.01%
SPC Resources, Inc.	58,500,000	0	58,500,000	0.81%
Invesco Company, Inc.	18,722,131	0	18,722,131	0.26%
Ellimac Management	27,000,000	2,302,948	29,302,948	0.40%
<b>Total</b>	<b>275,159,043</b>	<b>447,579,480</b>	<b>722,738,523</b>	<b>9.96%</b>

**Other Shareholdings**

Name	Direct	Indirect	Total	%
Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	149,012,300	-	149,012,300	
<b>Total Non-Public Shareholdings</b>			<b>5,493,236,896</b>	<b>75.70%</b>

PUBLIC OWNERSHIP

$$\frac{1,763,014,368}{7,256,251,264} = 24.30\%$$

**COSCO is in compliance with the minimum Public Ownership Rule.**

Total Number of Shares Owned by the Public	1,763,014,368
Total Issued Shares	7,405,263,564
Total Outstanding Shares	7,256,251,264
Percentage of Public Ownership	24.30%

**Market Capitalization Computation**

Outstanding Shares	7,256,251,264
Market Price (as of March 29, 2019)	Php7.65
Market Capitalization	Php55,510,322,169.60
Minimum Public Ownership	10%
COSCO Actual Public Ownership	24.30%

**Minimum Number of Shareholders**

Number of Listed Shares	7,405,263,564
Number of Stockholders owning atleast 1 board lot	988
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of March 31, 2019	15.63%

Certified Correct by:

  
**ATTY. CANDY H. BACANAY-DATUON**  
Assistant Corporate Secretary