

**COSCO CAPITAL, INC.**  
Computation of Public Ownership  
as of September 30, 2019

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	152,596,300
Number of Outstanding Shares	7,252,667,264

Shareholdings of Directors/Officers	Direct	Indirect (lodged with broker)	Total	%
<b>Name</b>				
Lucio L. Co, Chairman	2,360,318,992	5,422,500	2,365,741,492	32.62%
Susan P. Co, Vice-Chairman	1,780,182,230	0	1,780,182,230	24.55%
Leonardo B. Dayao, President	650,982	0	650,982	0.01%
Levi B. Labra, Director	0	100	100	0.00%
Roberto Juanchito T. Dispo, Director	0	100	100	0.00%
Robert Y. Cokeng, Independent Director	0	8,155,000	8,155,000	0.11%
Oscar S. Reyes, Independent Director	54,264	0	54,264	0.00%
Bienvenido E. Laguesma, Independent Director	0	100	100	0.00%
<b>Total</b>	<b>4,141,206,468</b>	<b>13,577,800</b>	<b>4,154,784,268</b>	<b>57.29%</b>

**Shareholdings of Principal / Substantial Stockholders**

Name	Direct	Indirect	Total	%
Ferdinand Vincent P. Co	219,557,122	0	219,557,122	3.03%
Pamela Justine P. Co	219,535,971	0	219,535,971	3.03%
Camille Clarisse P. Co	100,625,231	0	100,625,231	1.39%
Katrina Marie P. Co	49,890,684	0	49,890,684	0.69%
Jose Paulino Santamarina	0	35,105,093	35,105,093	0.48%
Baby Gerlie I. Sacro	0	4	4	0.00%
<b>Total</b>	<b>589,609,008</b>	<b>35,105,097</b>	<b>624,714,105</b>	<b>8.62%</b>

**Shareholdings of the Affiliates**

Name	Direct	Indirect	Total	%
VFC Land Resources, Inc.	220,066,929	0	220,066,929	3.03%
KMC Realty Corporation	150,832,231	0	150,832,231	2.08%
Ellimac Prime Holdings, Inc.	233,567,191	10,661,799	244,228,990	3.37%
Puregold Finance, Inc.	1,085,294	0	1,085,294	0.01%
SPC Resources, Inc.	58,500,000	0	58,500,000	0.81%
Invesco Company, Inc.	18,722,131	0	18,722,131	0.26%
Ellimac Management	29,302,949	0	29,302,949	0.40%
<b>Total</b>	<b>712,076,725</b>	<b>10,661,799</b>	<b>722,738,524</b>	<b>9.96%</b>

**Other Shareholdings**

Name	Direct	Indirect	Total	%
Government	-	-	-	
Banks	-	-	-	
Employees	-	-	-	
Treasury Shares	152,596,300	-	152,596,300	
<b>Total Non-Public Shareholdings</b>			<b>5,502,236,897</b>	<b>75.87%</b>

**PUBLIC OWNERSHIP**

$$\frac{1,750,430,367}{7,252,667,264} = 24.13\%$$

**COSCO is in compliance with the minimum Public Ownership Rule.**

Total Number of Shares Owned by the Public	1,750,430,367
Total Issued Shares	7,405,263,564
Total Outstanding Shares	7,252,667,264
Percentage of Public Ownership	24.13%

**Market Capitalization Computation**

Outstanding Shares	7,252,667,264
Market Price (as of September 30, 2019)	6.53
Market Capitalization	47,359,917,233.92
Minimum Public Ownership	10%
COSCO Actual Public Ownership	24.13%

**Minimum Number of Shareholders**

Number of Listed Shares	7,405,263,564
Number of Stockholders owning at least 1 board lot	990
Percentage of Foreign Ownership Limit	40%
Actual % of Foreign Ownership as of September 30, 2019	15.37%

Certified Correct by:



**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary & Compliance Officer