



110142013002161



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Information

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**SEC Registration No.** 0000147669  
**Company Name** COSCO CAPITAL, INC.  
**Industry Classification**  
**Company Type** Stock Corporation

### Document Information

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**Remarks** PUBLIC OWNERSHIP



11 October 2013

**Securities and Exchange Commission**  
SEC Building, Greenhills, Mandaluyong City  
Metro Manila

Attention: **Justina F. Callangan**  
Director, Corporation Finance Department

**Philippine Stock Exchange**  
Ayala Tower, Ayala Avenue, Makati City  
Metro Manila

Attention: **Janet Encarnacion**  
Head, Disclosure Department

**Subject Matter: Public Ownership Report**

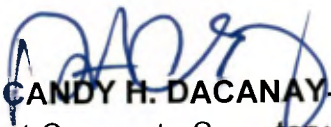
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Ladies and Gentlemen:

Please see attached Public Ownership Report of COSCO CAPITAL, INC.  
as of September 30, 2013.

Thank you.

Very truly yours,

  
**ATTY. CANDY H. DACANAY-DATUON**  
Assistant Corporate Secretary

**COSCO CAPITAL, INC.**  
**PUBLIC OWNERSHIP REPORT**

**COSCO CAPITAL, INC.**  
 Computation of Public Ownership Report  
 As of September 30, 2013

Number of Issued Shares	7,405,263,564
Number of Treasury Shares	-
Number of Outstanding Shares	7,405,263,564

**Shareholdings of Directors and Officers**

	Direct	Indirect (lodged with broker)	Total
Lucio L. Co, Director and Chairman	94,064,800	2,199,037,892	2,293,102,692
Leonardo B. Dayao, Director and President	150,000	107,380	257,380
Atty. Eduardo F. Hernandez, Director	120,000	-	120,000
Susan P. Co, Director	35,845,000	1,744,337,230	1,780,182,230
Levi Labra, Director		100	100
Robert Y. Cokeng, Independent Director		8,155,000	8,155,000
Oscar S. Reyes, Independent Director	54,264	-	54,264
<b>Total</b>	<b>130,234,064</b>	<b>3,951,637,602</b>	<b>4,081,871,666</b>

**Shareholdings of principal stockholders/affiliates**

	Direct	Indirect (lodged with broker)	Total
Ferdinand Vincent P. Co	20,000,000	189,557,122	209,557,122
Pamela Justine P. Co	20,000,000	189,535,971	209,535,971
Camille Clarisse P. Co	20,000,000	63,295,231	83,295,231
Katrina Marie P. Co	20,000,000	7,747,783	27,747,783
Ellimac Management	-	29,302,948	29,302,948
VFC Land Resources	175,052,500	45,014,428	220,066,928
KMC Realty	125,000,000	25,832,231	150,832,231
Ellimac Prime Holdings, Inc.	225,000,000	19,191,238	244,191,238
Puregold Finance, Inc.	-	1,085,294	1,085,294
Jose Paulino Santamarina	-	35,105,093	35,105,093
Baby Gerlie Sacro	-	4	4
SPC Resources, Inc.	-	58,500,000	58,500,000
118 Holdings, Inc.	-	37,752	37,752
Invesco Company, Inc.	-	18,722,131	18,722,131
<b>Total</b>	<b>605,052,500</b>	<b>682,927,226</b>	<b>1,287,979,726</b>

**Other shareholdings**

	Direct	Indirect	Total
Government	-	-	-
Banks	-	-	-
Employees	-	-	-
Lock up shares	-	-	-
<b>Total Non-Public Shareholding</b>			<b>5,369,851,392 (73%)</b>

**PUBLIC OWNERSHIP**

$$\frac{2,035,412,172}{7,405,263,564} = 27\%$$

**COSCO CAPITAL, INC.**  
Computation of Public Ownership Report  
As of September 30, 2013

**COSCO is in compliance with the Minimum Public Ownership Rule.**

Total Number of Shares Owned by the Public	<b>2,035,412,172</b>
Total Issued and Outstanding Shares	<b>7,405,263,564</b>
Percentage of Public Ownership	<b>27%</b>

Market Capitalization Computation

Issued and Outstanding Shares	<b>7,405,263,564</b>
Market Price (September 30, 2013)	<b>Php9.77</b>
Market Capitalization	<b>Php72,349,425,020.2</b>
Minimum Public Ownership	<b>10%</b>
COSCO Actual Public Ownership	<b>27%</b>

**MINIMUM NUMBER OF SHAREHOLDERS**

September 30, 2013

Number of Listed Shares	<b>5,687,406,421</b>
Number of Unlisted Shares	<b>1,717,857,143</b>
Number of Shareholders owning atleast 1 board lot of 100 shares each	<b>1,053</b>
Percentage of Foreign Ownership Limit	<b>40%</b>
Actual % of Foreign Ownership as of September 30, 2013	<b>14%</b>

Certified Correct by:

  
**ATTY. CANDY H. DACANAY-DATUON**  
Corporate Information Officer